

Technical Update Briefing - Dynamics 365 Finance - Functional

Technical Update Briefing

Duration: 1 Days [Remote]

Difficulty Level: 100 - Basic

Description

The Dynamics 365 Finance Functional Update Briefing is designed to bring professionals up to speed with the latest enhancements and functionalities within Dynamics 365 Finance. This briefing delves into the core updates that streamline financial operations, improve reporting accuracy, and enhance overall system usability. Participants will explore new features aimed at optimizing financial performance, managing resources more efficiently, and leveraging AI-driven insights for smarter decision-making. Through interactive sessions, attendees will gain awareness of the updated interface, new functionalities, and a general understanding of how these enhancements can be deployed to improve financial processes within their organizations.

Objectives

This briefing will increase overall awareness of the latest D365 Finance feature release enhancements, functional updates/changes/deprecations rollout timelines and product development roadmap information related to AI-driven insights, automations and other Copilot capabilities.

Outcomes

- Knowledges transfer on the impact of proactive and mandatory change release update enhancements.
- Awareness of how regular updates and optimizations to the Dynamics 365 Finance native capabilities can impact the current service setup of the organization.
- Basic understanding that these new feature enhancements can continuously drive and deliver a more stable and optimized Dynamics 365 Finance solution for your organization to thrive and further evolve.

Methodology

Learn by example

Participate in group discussions and learn from presentations, demonstrations and Q&A session(s).

Scope

This briefing provides an overview of the functional enhancements in Dynamics 365 Finance.

Agenda

Module 1

- Highlights presentation

Module 2

- Knowledge transfer session

Module 3

- Group Q&A session

Delivery Outline

Requirements

Participants

- Solution architects; Business analyst leads; Accounting and finance leads (Finance professionals)

Skill Requirements

- Strong awareness of Dynamics 365 Finance enhancement solutions and future development roadmap

Time Commitment

- Two-to-Four-hour session with relevant participants

Delivery Requirements

- Access to a (Tier-2) Dynamics 365 Finance DEMO environment (with all enhancements enabled).
- Proper login credentials to the aforementioned DEMO environment.
- Microsoft Teams for remote deliveries

Education

Module 1	Highlights Presentation	<ul style="list-style-type: none"> ▪ Brief highlights session from the latest release wave(s). ▪ Brief highlights session of the short-term and long-term roadmap of Dynamics 365 Finance future capabilities and features.
Module 2	Knowledge Transfer Session	<ul style="list-style-type: none"> ▪ A deeper dive knowledge transfer session related to new feature enhancement releases and updates via presentation demos.
Module 3	Group Q&A Session	<ul style="list-style-type: none"> ▪ Interactive group Q&A session related to these new features/updates as well as the future enhancement development roadmap related to AI-driven insights, automations and other Copilot capabilities for Dynamics 365 Finance. ▪ Takeaways and next steps discussion

For more information: Please contact your Microsoft Representative for more details.