

Dynamics 365 Supply Chain Management: Advanced Procurement

Duration: 2 days|

Focus Area: Business/IT Alignment

Difficulty level: 200-300

Intended Audience

Individuals responsible for overseeing the day-to-day business operations related to procurement.

Primary Audience: Procurement professionals

Secondary Audience: AP Professionals

Overview

The Microsoft Dynamics 365 Supply Chain Management – Advanced Procurement Chalk Talk is a two-day engagement delivered remotely by a Dynamics 365 Supply Chain Management expert. This course is geared toward individuals who are responsible for overseeing the day-to-day business operations related to procurement.

Objectives and Key takeaways

Individuals who attend this course will retain a working knowledge of the procurement functionality available in Dynamics 365 Supply Chain Management by covering areas such as:

- Vendor returns
- Purchasing Policies
- Procurement Pricing
- Reports
- Vendor Collaboration

Agenda

Day 1

- Module 1
- Module 2
- Module 3
- Module 4

Day 2

- Module 5
- Module 6
- Module 7
- Module 8

Course details

Module 1: Vendor Returns

- This module provides an overview of the various ways you can create a vendor return in Dynamics 365 Supply Chain Management.

Module 2: Pricing and Trade Agreements

- In this module, you will learn how to setup and execute trade agreements to establish pricing between a vendor and the organization

Module 3: Royalty Agreements & Broker contracts

- This module will examine the functionality of royalty agreements and broker contracts.

Module 4: Purchase Agreements and Vendor Rebates

- This module introduces the functionality of purchase agreements and vendor rebates.

Module 5: Vendor Collaboration

- This module explores the collaborative aspect of how you can interact with your strategic vendors.

Module 6: Purchase Policies and Signing Limits

- This module describes policy organizations and policy rules and will go through the setup of various policy rules.

Module 7: Workflow

- This module will review the basic features and steps to create and configure a workflow. And describe the procurement related workflows

Module 8: Request for Quotation

- This module explains how to setup and process a request for quotation, and the follow up activities involved in comparing bids, returning replies, and accepting bids.

Pre-requisites

General knowledge of the procurement process is recommended but not required.

For more information

Contact your Microsoft Account Representative for further details.