

Dynamics 365 Finance: Advanced Financial Reporting

Duration: 2 days | **Focus Area:** Business/IT Alignment | **Difficulty:** 300

Intended Audience

This chalk talk is designed for those that already use Dynamics 365 Finance Financial Reporting to design, maintain, administer and distribute internal/external financial reporting content coming from General ledger data that resides in Dynamics 365 Finance

Target audience: Accounting & Finance Leads

Secondary audience: Business Analyst Leads

Overview

This service offering is intended for those who are already using to Financial Reporting for their internal/extremal financial statement reporting requirements.

Participants will gain additional understanding, new advanced concepts awareness and hands-on exposure of the Financial Reporting functionality to enhance their existing suite of financial reports.

Objectives & Key takeaways

Individuals who attend this course will retain an advanced working knowledge of Dynamics 365 Finance of Financial Reporting by covering the more progressive concepts in the following areas:

- Report designer interface navigation
- Report generation and viewing
- User security and report designer roles
- Report designer building blocks
- Report designer report definitions

Agenda

Day 1

- Module 1
- Module 2

Day 2

- Module 3
- Module 4

Course details

Module 1: Financial reporting core concepts Q&A

session

- Q&A – Report designer interface navigation
- Q&A – Report generation and viewing
- Q&A – User security and report designer roles
- Q&A – Report designer report building blocks
- Q&A – Report designer report definitions
- Q&A – General advanced topics / issues discussion

Module 2: Hands-on application – Session 1

- Review existing suite of financial reports and issues
- Use core and advanced concepts – enhance existing reports
- Use core and advanced concepts – design new financial reports
- Q&A session

Module 3: Hands-on application – Session 2

- Cont. reviewing existing suite of financial reports and issues
- Cont. using core and advanced concepts – enhance existing reports
- Cont. using core and advanced concepts – design new financial reports
- Q&A session

Module 4: Hands-on application – Session 3

- Cont. reviewing existing suite of financial reports and issues
- Cont. using core and advanced concepts – enhance existing reports
- Cont. using core and advanced concepts – design new financial reports
- Final Q&A session and engagement wrap up

Pre-requisites

The pre-requisites that allow candidates to inherit the most value from this course are:

- General knowledge of the Windows operating system.
- Knowledge of general accounting principles and procedures.
- Prior working experience and knowledge of ERP solutions.
- Prior knowledge in designing/building financial and managerial statements
- Prior knowledge of Dynamics 365 Financial reporting

For more information

Contact your Microsoft Account Representative for further details.